

TECH TIP # 2021.05.24-001

Portfolio ID

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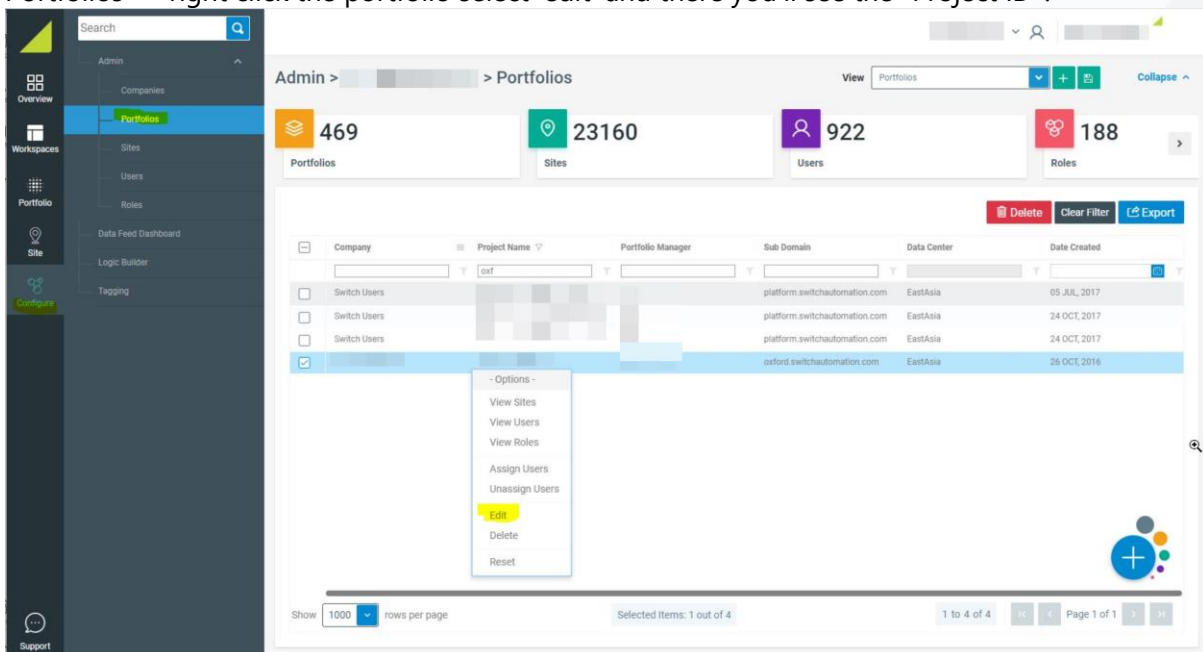
LOCATION..... 1

Introduction

Locate Portfolio ID # used for exporting data from one portfolio to another application. As the Platform continues with enhancements, this data may be used for API or data sharing between other applications.

Location

Portfolio IDs for each Portfolio are found in Portfolio admin. If you go to Configure -> Admin -> Portfolios -> right click the portfolio select 'edit' and there you'll see the "Project ID".



Portfolio Details



Portfolio Name

Company

Sub Domain

Portfolio Manager

Map Type

API Details

Project ID

 [Copy](#)

Portfolio Identifier

 [Copy](#)

Cancel

Save Portfolio